

**Supplement to the Mortgage and to the Assignment of Leases**

North American Finance Leasing, Inc. (the "Company") does hereby pledge, mortgage, and grant a security interest unto North American Car Corporation, a Delaware Corporation (the "Secured Party") in and to the railroad cars described in the Schedule attached hereto.

The Company hereby assigns to the Secured Party all its right, title, and interest in, to and under the following Leases, pursuant to and subject to the terms and conditions of the Assignment of Leases referred to above:

<u>Date of Lease</u>	<u>Lessee</u>	<u>Equipment Leased</u>	<u>Term of Lease</u>	<u>Monthly Rental</u>
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SEE ATTACHED SCHEDULE

RECORDATION NO. **7751-EE** Filed & Recorded

**MAR 4 1976 - 12 10 PM**

**INTERSTATE COMMERCE COMMISSION**

The Company hereby certifies that it has complied with all the terms and conditions of said Assignment of Leases, and that all representations and warranties contained in said Assignment are true and correct as of the date hereof.

This Supplemental Mortgage and Assignment of Leases is issued pursuant to and is governed by the terms and provisions of that certain Equipment Mortgage and Assignment of Leases dated December 18, 1974 among the Company and the Secured Party and filed under §20(c) of the Interstate Commerce Act on December 24, 1974 at 12:05p.m. as Document Number 7751

[CORPORATE SEAL]

NORTH AMERICAN FINANCE LEASING, INC.

ATTEST

*Robert Schulze*

By

*Robert B. Oppenheimer*  
Title *Vice President*

STATE OF Ill.

COUNTY OF Cook } SS.:

On this 3<sup>rd</sup> day of March, 1976, before me personally appeared Robert B. Oppenheimer, me personally known, who being by me duly sworn says that he is the Vice President of North American Finance Leasing Inc., that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said Corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said Corporation.

*Lenny Catalano*  
Notary Public

[SEAL]

My commission expires June 30, 1979

<u>Date of Lease</u>	<u>Lessee</u>	<u>Equipment Leased</u>	<u>Term</u>
1/76	Continental Grain	73572 - 73575	Mo. to Mo.
1/76	Rhex, Inc.	73576 - 73579	Mo. to Mo.
2/76	Hunt Wesson	73580 - 73584	Mo. to Mo.
2/76	Prince Albert Pulp and Paper	76708 - 76733	3 yrs.
	Not Leased	78472 - 78473	
12/75	Gain Processing	87094 - 87109	12 yrs.
	Not Leased	93219 - 93260 93435 - 93437	
11/75	Shell Oil	525131 - 525135	10 yrs.
1/76	Allied Chemical	525136 - 525145 525147 - 525149	1 yr.
	Not Leased	525146	
3/76	Union Carbide of Canada	525150 - 525158 525173 - 525182	5 yrs.